

# **Budget Checklist**

## **Personal Documents**

- Health/Care Pension card**
- Driver's license or Photo ID**
- Copy of your **LEASE** or current **Rates notice**
- Rent receipts or statement of rental payment history (**a LEDGER**)
- Declaration form** (if you share, the person you share with fills the form in)  
**You must have evidence of residency for the LAST 3 - 6 Months**

## **Income**

- Signed e-Services Consent form and we will print off your Income & Deduction form for you.**
- Bank statements** for the last 90 days (3 months) for **ALL Bank accounts** if you have more than 1.
- Pay slips** from any casual or part-time work from the last four weeks

## **Expenses**

Most recent...

- Gas Bill**
- Electricity Bill**
- Water Bill**
- Telephone Bill** (Land line and Mobile)
- Credit Card Statement**
- Registration papers & Green slip** & (Pink or Blue Slip if your loan is to register a car)
- Statements from **ANY** other **REGULAR PAYMENTS** you are making  
(eg. Rent-to-buy payments, payment plans, Child Support, Debts, Internet, Chrisco. etc)

## **Quotes**

- Two(2) written quotes** from **DIFFERENT RETAILERS** for the item you wish to purchase.

Please note your loan will not be assessed by the NILS Loan Assessment Committee until **ALL** of your documents are provided.



**globalcare**

mates helping mates

DUBBO

**NO INTEREST LOAN SCHEME**

DUBBO, NARROMINE, PARKES, PEAKHILL, COBAR, NYNGAN, BOURKE,  
BREWARRINA, COLLARENABRI, WALGETT & LIGHTNING RIDGE,  
NARRABRI, ARMIDALE, WILCANNIA and SURROUNDING COMMUNITIES

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**RELEASE OF INFORMATION**

“I/We consent to my/our personal information (including sensitive information, as that term is defined in Global Care Dubbo privacy policy being shared with, transferred and/or disclosed to, our affiliates and partners, including other accredited NILS providers (and their subcontractors), the relevant funding bodies and Good Shepherd Microfinance, for the purposes of processing loan applications, payments and repayments and otherwise administering the NILS program (including loan management, reporting and evaluative activities).”

I/we also understand that this agency is an active member/partner of the Global Care Dubbo No Interest Loans Scheme and that information provided to this agency does not conflict with details I/we have provided for assessment under the Global Care Dubbo No Interest Loans guidelines.

Name (Print): \_\_\_\_\_

Signed: \_\_\_\_\_ Date: \_\_\_\_\_